

Performance summary

Legendary Investors

Warren Buffett and George Soros

Anil Kumar, CFA, CAIA, CIPM

Tiwi Investment & Consultancy, Muscat, Oman

GSM: (+968) 9010 1438 / 9133 9784

Email: anil.neerukonda@tiwiinvestment.com

Stock	From the Portfolio of	Recommended on	Entry price, \$	Price on Aug 04, 2023 (\$)	% change	Updates
Amazon	Buffett	Feb 21, 2023	95	140	47%	Acceleration in higher margin segments such as AWS and advertising. Operating margin likely to expand further.
Alphabet	Soros	Feb 24, 2023	89	129	45%	Robust growth in cloud and traction in machine learning, generative AI and self driving segments
Accenture	Soros	Feb 24, 2023	270	312	15%	Despite a slowdown in global IT spending, Accenture is outperforming its peers in terms of market share owing to its diverse and sticky client base
Union Pacific	Soros	Feb 24, 2023	191	229	19%	Jim Vena announced as its new CEO supported by hedge fund Soroban Capital Partners to jack up performance

Report links: https://www.linkedin.com/posts/anil-neerukonda-cfa-caia-cipm-006a643_legendary-investors-warren-buffetts-picks-activity-7034146140140810240-Bbxu?utm_source=share&utm_medium=member_desktop (Buffett's picks, Feb 21 , 2023)

https://www.linkedin.com/posts/anil-neerukonda-cfa-caia-cipm-006a643_george-soros-picks-activity-7035526972541706240-yQSe?utm_source=share&utm_medium=member_desktop (Soros' picks, Feb 24 , 2023)